



## Application form for subscription of shares through exercise of warrants series TO 5 in Sotkamo Silver AB

<b>Subscription period:</b>	1 May – 28 May, 2021 15:00 CET	<b>The subscription form should be sent or submitted to:</b> Hagberg & Aneborn Fondkommission AB Matter: Sotkamo Silver Valhallavägen 124 SE-114 41 Stockholm Tel: +46 8 408 933 50 Fax: +46 8 408 933 51 E-mail: <a href="mailto:info@hagberganeborn.se">info@hagberganeborn.se</a> (scanned application form)
<b>Subscription price:</b>	SEK 2.00 per share	
<b>Payment:</b>	Note that this is only for warrants held on a VP-account in Euroclear Sweden and traded on NGM Main Regulated Equity. Payment details: Bankgiro 220-3859 For IBAN and BIC please contact Hagberg & Aneborn Fondkommission	

**This application form shall only be used for warrants held on a VP-account in Euroclear Sweden and traded on NGM Main Regulated Equity.**

For holdings in a custody account (Sv: *depå*), please contact your bank or other nominee. Please note that application is binding. Each warrant of series 2020/2021 ("TO 5") entitles the holder the right to subscribe for one (1) new share in Sotkamo Silver at a subscription price of SEK 2.00 per share. Subscription form and payment must be received by Hagberg & Aneborn no later than 15.00 on 28 May 2021. Payment must be paid at the same time to bankgiro 220-3859.

### 1. SUBSCRIPTION

The undersigned hereby subscribes for the subscription of the following number of shares in Sotkamo Silver AB at a subscription price of SEK 2.00 per share:

Number of Warrants to Exercise:	
Number of shares:	
Amount:	

**The above warrants are registered on the following VP-account:**

VP-account:	0 0 0
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### 2. PRODUCT CONTROL – MANDATORY IN ORDER FOR THE APPLICATION FORM TO BE DEEMED VALID

1. Do you have previous experience of transactions with the particular type of financial instrument that you now intend to invest in which makes you understand the risks associated with the investment?	YES <input type="checkbox"/>	NO <input type="checkbox"/>
2. Do you have prior knowledge of transactions with the particular type of financial instrument that you now intend to invest in, or have you acquired education or professional experience in the field of securities trading, which means that you understand the risks associated with the investment?	YES <input type="checkbox"/>	NO <input type="checkbox"/>
3. When investing in this type of financial instrument, the investor should have the financial ability to lose the entire invested capital as well as be prepared to take the risk of losing large parts of this capital in order to achieve the goals of the investment, which means be willing to take a high risk.	YES <input type="checkbox"/>	NO <input type="checkbox"/>
4. If you have answered "NO" to any of the questions 1-3 above, Hagberg & Aneborn considers that the investment is not consistent with the customer's needs, characteristics and goals of the investment, and acknowledge the risk of losing all or part of the invested capital. Do you still want to make the investment?	YES <input type="checkbox"/>	NO <input type="checkbox"/>

### 3. QUESTIONS REGARDING MONEY LAUNDERING REGULATIONS – When subscribing for an amount corresponding to EUR 15,000 (about SEK 150,000) or more

<b>Beneficial owner – For legal persons</b>				
1. Provide information in the field below for persons that own 25 percent or more, directly or indirectly, of the legal person. <input type="checkbox"/> No individual owner owns 25 percent or more, directly or indirectly. Proceed to number 2 below.				
2. In the absence of an actual beneficial owner, then the Chairman, CEO or Signatory is to be regarded as the beneficial owner. <b>Enter below who is considered the beneficial owner and fill in the section for Politically Exposed Person (PEP).</b>				
Surname	First name	Personal identity number	Address	Position
Surname	First name	Personal identity number	Address	Position

**Please note! Don't forget to complete and sign the application form on the next page.**

**Continuing - QUESTIONS REGARDING MONEY LAUNDERING REGULATIONS – When subscribing for an amount corresponding to EUR 15,000 (about SEK 150,000) or more**

<p><b>Politically exposed person ("PEP") – natural person or beneficial owner</b></p> <p>1. Does the beneficial owner hold, or has he or she held, a key position as;</p> <ol style="list-style-type: none"> <li>a) Head of State or Government,</li> <li>b) Minister or Deputy Minister,</li> <li>c) Member of Parliament,</li> <li>d) Member of the governing body of a central bank,</li> <li>e) Board member of a political party that is represented in a body stipulated in any of items a)–d) above,</li> <li>f) Judge in a supreme court, constitutional court or other high-level judicial body whose decisions can only be appealed in exceptional circumstances,</li> <li>g) Senior official at an audit authority,</li> <li>h) Ambassador or Head of Mission,</li> <li>i) Senior officer in the armed forces, or</li> <li>j) Individual who is part of a state-owned company's administrative, management or control body</li> </ol> <p>Individuals referred to in a)–j) above are during the period they hold the position, and for a period of <u>18 months thereafter</u>, considered politically exposed persons (hereinafter "PEP").</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>2. Are you a member of the family to a PEP?  <small>(Member of the family means a spouse, registered partner, cohabiting partner, children and their spouses, registered partners or cohabiting partners as well as parents.)</small></p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p>	<p>3. Are you a known colleague to a PEP? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Known colleague means:          - A natural person who, according to what is known or there are reasons to believe, jointly with a PEP is the beneficial owner to a legal person or legal arrangement or by other means has or has previously had close links with a PEP, and          - A natural person who is the sole beneficial owner to a legal person or legal arrangement which, according to what is known or there are reasons to believe, was actually established for the benefit of a PEP.</p> <p>4. Where do the funds come from that you are planning to invest?</p> <table style="width: 100%; border: none;"> <tr> <td><input type="checkbox"/> Own savings</td> <td><input type="checkbox"/> Salary/Pension</td> <td><input type="checkbox"/> Real-estate sale</td> </tr> <tr> <td><input type="checkbox"/> Sale of business</td> <td><input type="checkbox"/> Previous investments/capital gains</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Inheritance/gift</td> <td><input type="checkbox"/> Other: _____</td> <td></td> </tr> </table> <p>5. Is the purpose of the subscription to increase the return on your capital?  <input type="checkbox"/> Yes  <input type="checkbox"/> No, specify the purpose _____</p> <p>6. On whose behalf are you investing?  <input type="checkbox"/> On own behalf  <input type="checkbox"/> On behalf of other, please specify name and personal identity number _____</p> <p>7. Enclose a certified copy of valid identification. For legal persons, an up-to-date registration certificate or similar, not older than three months, must be appended that verifies signatory authority</p> <p><input type="checkbox"/> Certified identification and/or registration certificate appended.</p>	<input type="checkbox"/> Own savings	<input type="checkbox"/> Salary/Pension	<input type="checkbox"/> Real-estate sale	<input type="checkbox"/> Sale of business	<input type="checkbox"/> Previous investments/capital gains		<input type="checkbox"/> Inheritance/gift	<input type="checkbox"/> Other: _____	
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<input type="checkbox"/> Sale of business	<input type="checkbox"/> Previous investments/capital gains									
<input type="checkbox"/> Inheritance/gift	<input type="checkbox"/> Other: _____									

Depending on the answers submitted above regarding money laundering regulations, Hagberg & Aneborn may ask you additional questions.

**4. INFORMATION PERTAINING TO THE SUBSCRIBER – ENTER NAME AND ADDRESS DETAILS (PLEASE PRINT CLEARLY)**

Surname/Company *		First name *	
Personal identity number/Corporate registration number *		National Client Identifier (if other / Additional citizenship than Swedish)	Legal Entity Identifier (legal persons)
Address (street, box or equivalent)*			Telefon dagtid
Postal code *	Place *	Country (if not Sweden)*	E-mail

\* MANDATORY

I/we hereby confirm that I/we have taken note of the advance buying information available on [www.hagberganeborn.se/forkopsinformation](http://www.hagberganeborn.se/forkopsinformation) and that I have read and accept the contractual terms stated below. I also confirm that:

- the financial instrument is subscribed at a fixed price as stipulated in the subscription application
- Hagberg & Aneborn will receive remuneration from the issuer of approximately SEK 150 per subscription application processed by Hagberg & Aneborn. As such, the relationship that the issuer pays for the investment service provided by Hagberg & Aneborn to the customer may constitute a potential conflict of interests.
- the subscription will be performed as soon as possible assuming the subscription application and related documentation are correctly completed and there are no obstacles to the transaction in accordance with the regulatory framework on measures against Money Laundering and Terrorist Financing,
- the subscription payment is treated as accounting funds for the customer only until Hagberg & Aneborn must make the proceeds available to the issuer, which must take place during the period before the financial instruments are delivered (i.e. it is not a question of delivery-versus-payment).
- the investment is associated with risk and that the invested capital may be lost and that the customer has full responsibility for the risks associated with the investment in question,
- the payment that the customer transfers to Hagberg & Aneborn is from an account in the customer's name or, if this is not the case, I must inform Hagberg & Aneborn from whose account the payment is being made in conjunction with the submission of this subscription application,
- I/the customer have understood that Hagberg & Aneborn will process personal data in accordance with what is stated in the contractual terms stated below.

Place and date	To be signed by the subscriber (where applicable by authorized signatory or guardian)
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**CONTRACTUAL TERMS, ETC.**

The customer is a retail client and is aware of the statutory right to request another customer categorization.

Hagberg & Aneborn Fondkommission AB ("Hagberg & Aneborn" or "Issuer Agent") is an authorized securities company under the supervision of the Swedish Financial Supervisory Authority. Hagberg & Aneborn's primary operation is to provide administrative services to limited liability companies that are, or are planning to, register their shares and other financial instruments in the Swedish Central Securities Depository Euroclear Sweden. Within the scope of these activities, Hagberg & Aneborn conducts regulated investment services in the primary market on behalf of both issuers and investors.

Hagberg & Aneborn's services are directed exclusively to investors in Sweden. Hagberg & Aneborn is not obligated to provide its services to an investor and may reject an investor on the grounds, for example, that the investor is resident in a country that involves particular regulatory risks (such as the US).

Hagberg & Aneborn provides the "execution of orders" investment service to investors. The service means that Hagberg & Aneborn as instructed by the customer, on behalf of the customer and using the customer's funds acquires the financial instruments offered to the customer by an issuer and delivers the instrument to the securities account or the deposit account stipulated by the customer in the subscription application.

Hagberg & Aneborn delivers instruments only to a securities accounts or deposit account in the customer's name or an account that the customer controls in their capacity as the insured or policyholder. In order for Hagberg & Aneborn to deliver the instruments, the customer's depository institution, or where applicable insurance company, must agree to receive them and it is the duty of the customer to ensure this.

Hagberg & Aneborn is by law obligated to obtain information from the customer with regard to the provision of investment services pertaining to certain financial instruments. If the customer fails to provide the requested information, Hagberg & Aneborn will not perform the service covered by this agreement.

Hagberg & Aneborn provides the investment service "placement of financial instruments without a firm commitment" to the issuer. The service entails that Hagberg & Aneborn has undertaken to assist the issuer in conducting the issue to the extent agreed under a special agreement between Hagberg & Aneborn and the issuer. The agreement between Hagberg & Aneborn and the issuer usually stipulates that Hagberg & Aneborn is to provide the execution of orders service for investors in the issue and is entitled to certain reimbursement for this work. The reimbursement received by Hagberg & Aneborn may be fixed or include a fixed portion and a variable portion that could, for example, relate to reimbursement per subscription application received. The amount of the reimbursement is unique for each assignment.

The customer order in accordance with the undersigned application form gives Hagberg & Aneborn authorization, on behalf of the customer, to sell, buy or subscribe to financial instruments according to the terms and conditions that apply to the offering in question. The customer order is not covered by the right of withdrawal that applies to certain types of services and products according to the law on distance and doorstep selling.

The primary characteristics and risks associated with the financial instrument are stated in Hagberg & Aneborn's advance buying information. The price for the financial instrument is presented in the subscription application. The investment may entail

remuneration, tax or other charges that are not paid through Hagberg & Aneborn or charged by Hagberg & Aneborn. The customer has full responsibility for such costs.

The application period for the current offering is presented in the subscription application and in the information published in conjunction with the individual offering. Instructions, including arrangements for payment and for execution, and certain additional subscription terms are available in the subscription application.

The customer cannot withdraw from their obligations under this agreement by terminating the agreement early. Hagberg & Aneborn complies with Swedish law in its marketing. Contractual terms and any information is provided in Swedish. Hagberg & Aneborn undertakes to communicate with customers solely in Swedish. Information on the submission/processing of complaints, opportunities that exist to settle a dispute out-of-court, and on guarantee funds and similar payment systems is available in the advance buying information.

Hagberg & Aneborn is not responsible for technical errors, telecommunication faults or incorrect mail handling in connection with the submission of the application form or in respect of services Hagberg & Aneborn's provides to the customer.

Complaints must be lodged without delay. The customer is not entitled to any compensation, or other penalty, if the complaint is not lodged without delay. A party is only liable to pay damages to a counterparty for direct damage resulting from gross negligence. Indirect damage, such as loss of income, shall in no case be eligible for reimbursement.

Swedish law shall apply to this agreement and any dispute shall be reviewed by a public court.

Personal data submitted to Hagberg & Aneborn, or that is otherwise registered in conjunction with the assignment, will be processed by Hagberg & Aneborn in accordance with regulatory requirements prevailing at any given time. Personal data will be collected and processed by Hagberg & Aneborn in order for Hagberg & Aneborn to conduct the customer's order. As part of this action, personal data will be transferred to the issuer. This is the purpose and the legal basis of the process. Personal data will be stored for the period stipulated in regulatory requirements prevailing at any given time (regulations concerning securities companies currently state a storage period of about five years). The data subject is entitled, on terms stipulated in the regulatory requirements, to request from Hagberg & Aneborn access to and rectification or erasure of personal data or restriction of processing concerning the data subject or to object to processing as well as data portability. The data subject also has the right to lodge a complaint with the supervisory authority. The provision of personal data is necessary for the customer to enter into an agreement with Hagberg & Aneborn concerning the execution of orders. You/the customer are not obliged to make personal data available to Hagberg & Aneborn. If the requisite personal data is not provided, Hagberg & Aneborn will not enter into an agreement with the customer concerning the execution of orders. There will be no automated decision-making. Hagberg & Aneborn has the role of personal data control.